

# Making the case for Bronchial Thermoplasty

Proper documentation demonstrating medical necessity for Bronchial Thermoplasty (BT) treatment is critical. Below is a checklist of the key components to consider including in a pre-determination request to payers for coverage of BT for a patient. Please note, the request should include all the "minimum" criteria listed below. Including additional information from the "best" section allows for a complete evaluation of the essential elements of the patient's history.

# **CLINICAL CHECKLIST**

#### Diagnosis

# ☐ **Documented** history of severe persistent asthma, at your office, or patient history as recorded by another physician

☐ **Physical findings** consistent with severe persistent asthma

# **Patient Controller Medications**

- □ Documented inhaled corticosteroid (ICS) and long-acting beta-agonist (LABA) combination
- ☐ **List** other patient medications such as maintenance oral corticosteroids for asthma

# Asthma Impairment

☐ **Evidence** of persistent symptoms demonstrating that patient is not well controlled on current medication, such as daily rescue medication use, nighttime awakenings, recent exacerbations, unscheduled office visits, ER visits or hospitalizations

- ☐ Clinical notes differentiating other disorders from severe asthma (COPD [particularly if former smoker], bronchiectasis, vocal cord dysfunction, obstructive sleep apnea)
- ☐ Pulmonary function test (PFT)
- ☐ Detailed history demonstrating that comorbidities, if present, have been managed (allergic rhinitis, sinusitis, gastroesophageal reflux disease)
- ☐ Clinical history demonstrating prescribed medication represents "maximum medical therapy"
- ☐ Evidence of patient adherence to medication
- ☐ Rationale for **not prescribing** a certain medication (ie, Xolair™) or rationale for reducing effects, if applicable (eg, obesity, diabetes, interference to quality of life)
- ☐ Exhaustive patient history of asthma (6 months minimum) with diagnosis of severe persistent asthma
- ☐ Difficult/extreme/remarkable circumstances patient endures due to disease, particularly as it relates to employment
- ☐ What may happen to this patient

For any appeal, it is important to include new clinical information, if available.

Although it is not mandatory in all cases, and we do not recommend delaying an appeal to await new information, updated information may strengthen the case for your patient.



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